

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|--|---|-------------------------------|
| In re: |) | Chapter 11 |
| |) | |
| NEXPAK CORPORATION, <i>et al.</i> , ¹ |) | Case No. 09-11244 (PJW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| ----- |) | |
| NEXPAK CORPORATION, |) | |
| Plaintiff, |) | |
| |) | |
| v. |) | |
| |) | |
| Defendants: |) | |
| THE DERING CORPORATION |) | Adv. Proc. No. 09-52219 (PJW) |
| OPTICAL EXPERTS MANUFACTURING, INC. |) | Adv. Proc. No. 09-52231 (PJW) |

**AMENDED² AGENDA FOR MATTERS SCHEDULED FOR HEARING
ON FEBRUARY 15, 2011 AT 11:00 A.M.**

~NO MATTERS ARE GOING FORWARD – HEARING IS CANCELLED~

I. STATUS CONFERENCE AND PRETRIAL CONFERENCE

1. *NexPak Corporation, et al. v.* [See Exhibit A].

Related Documents:

(a) Status Report (Filed February 11, 2011; Docket No.798).

Objections/Responses: None to date.

Status: The status conferences are continued until March 14, 2011 at 10:30 a.m.

Dated: February 11, 2011
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC

/s/ William A. Hazeltine
William A. Hazeltine (No. 3294)
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Wilmington, DE 19801
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Attorneys for the Debtors and Debtors-in-Possession

¹ The Debtors (along with the last four digits of their respective federal tax ID numbers) are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

² Amended items appear in bold.

Docket No. 800
Date 2.14.11

EXHIBIT A

| Defendant Name | Adversary Case No. | Status |
|-------------------------------------|---------------------------|--|
| The Dering Corporation | 09-52219 (PJW) | Continued to March 14, 2011 at 10:30 a.m. |
| Optical Experts Manufacturing, Inc. | 09-52231 (PJW) | Continued to March 14, 2011 at 10:30 a.m. |

File a Notice:09-11244-PJW Nexpak Corporation, et al.,

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD,
CLMSAGNT, CONFIRMED**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 2/14/2011 at 11:46 AM EST and filed on 2/14/2011

Case Name: Nexpak Corporation, et al.,**Case Number:** 09-11244-PJW**Document Number:** 800**Docket Text:**

HEARING CANCELLED/RESCHEDULED. Notice of Agenda of Matters Scheduled for Hearing. Filed by Nexpak Corporation, et al.,. Hearing scheduled for 3/14/2011 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Attachments: # (1) Exhibit A) (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\fakepath\Amended Agenda for February 15, 2011.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=2/14/2011] [FileNumber=9345099-0]
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Document description:Exhibit A**Original filename:**C:\fakepath\Amended Agenda for February 15, 2011 - Ex. A.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=2/14/2011] [FileNumber=9345099-1]
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09-11244-PJW Notice will be electronically mailed to:

William Pierce Bowden on behalf of Mediator William Bowden
wbowden@ashby-geddes.com

Amy D. Brown on behalf of Creditor ColorMatrix Corporation
abrown@margolisedelstein.com

Multi Case Docketing :**09-52219-PJW Nexpak Corporation, et al., v. The Dering Corporation**

Type: ap Office: 1 (Delaware) Judge: PJW
 Lead Case: 1-09-bk-11244 Case Flag: NONPREF,
 ANSDue

09-52231-PJW Nexpak Corporation, et al., v. Optical Experts Manufacturing, Inc.

Type: ap Office: 1 (Delaware) Judge: PJW
 Lead Case: 1-09-bk-11244 Case Flag: NONPREF,
 MEDUnResolved

U.S. Bankruptcy Court**District of Delaware****Notice of Electronic Filing**

The following transaction was received from William A. Hazeltine entered on 2/14/2011 at 11:48 AM EST and filed on 2/14/2011

Case Name: Nexpak Corporation, et al., v. The Dering Corporation

Case Number: 09-52219-PJW

Document Number: 33

Case Name: Nexpak Corporation, et al., v. Optical Experts Manufacturing, Inc.

Case Number: 09-52231-PJW

Document Number: 43

Docket Text:

Notice of Agenda of Matters Scheduled for Hearing Filed by Nexpak Corporation, et al., Hearing scheduled for 3/14/2011 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\fakepath\Amended Agenda for February 15, 2011.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=2/14/2011] [FileNumber=9345143-0]
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Document description:Exhibit A

Original filename:C:\fakepath\Amended Agenda for February 15, 2011 - Ex. A.pdf

Electronic document Stamp:

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